### **APPENDIX N**

## Quick Reference Regarding Disclosures Requiring/Not Requiring Written Patient Authorization

# **Quick Reference: Disclosures Requiring/Not Requiring Written Patient Authorization**

## Disclosures Not Requiring Written Patient Authorization:

- To the patient himself/herself (Manual, Section C.1.1.1).
- To other persons/entities for purposes of the Practice's treatment, payment or health care operations (Manual, Section C.1.1.2).
- To another health care provider for that provider's treatment of the patient (Manual, Section C.1.1.3).
- To other health care providers or HIPAA "covered entities" for purposes of their making/obtaining payment for health care services (Manual, Section C.1.1.4).
- To a HIPAA "covered entity" for purposes of its health care operations (Manual, Section C.1.1.5).
- To parents of minors, guardians, conservators or other authorized representatives of the patient (Manual, Section C.2).
- To family members and/or caregivers where patient does not object verbally or where disclosure is indicated by the provider's professional judgment (Manual, Section C.3).
- To government authorities as required by law (Manual, Section C.4):
  - o public health reporting
  - child abuse/other abuse
  - o domestic violence
  - health oversight activities (audits, investigations)
  - o court orders, subpoenas, search warrants
  - o law enforcement (under certain circumstances)
- To government authorities or potential victims to prevent serious harm or injury (Manual, Section C.5).
- To business associates pursuant to a proper business associate agreement (Manual, Section C.6).
- For certain "research" activities (Manual, Section C.7).
- For certain "marketing" activities (Manual, Section C.7).

#### Disclosures Requiring Written Patient Authorization

• All other disclosures of patient health information (Manual, Section B.2).